

National Stock Exchange Of India Limited

Department : Primary Market Segment

Download Ref No: NSE/ IPO/40467

Date : March 18, 2019

Circular Ref. No: 08 / 2019

All Members,

Subscription of FFO of CPSE ETF on e-ETF

Reliance Nippon Life Asset Management Limited (RNAM) vide its Supplement to Scheme Information Document dated March 15, 2019 has notified regarding Further Fund Offer ("FFO") of CPSE ETF and facilities for subscription available during FFO.

Members are requested to take note of the following:

The facility for subscription of FFO of CPSE ETFs under the 'e-ETF' platform shall be available on March 20, 2019 and March 22, 2019, in accordance with Operating Guidelines provided in Exchange Circular No 39445 dated November 20, 2018.

Further, trading members are requested to note and also inform to all investors the below:

- The subscription for FFO of CPSE ETF shall be based on application amount & Allotment of units, determination of allotment price shall be handled/administered by Reliance Nippon Life Asset Management Limited (RNAM).
- Kindly refer the scheme information document available on the website of RNAM and also enclosed as Annexure 4 of the Circular.

Application Amount:

Sr. No	Category of Investor	Minimum Investment/Subscription Amount	Maximum Investment/Subscription Amount
1	Qualified Institutional Buyers	Rs. 2,00,001/- and in multiples of Re. 1/- thereafter	No Limit*
2	Non Institutional Investors	Rs. 2,00,001/- and in multiples of Re. 1/- thereafter	No Limit*
3	Retail Individual Investors	Rs. 5,000/- and in multiples of Re. 1/- thereafter	Rs. 2,00,000/-

*The Maximum Amount to be raised i.e. Initial Amount of INR 3,500 crores plus an - Additional Amount .The AMC, on the instruction of the Seller/The Government of India, shall notify the Additional Amount to the investors vide public notification/addendum post closure of Non-Anchor Investor Period (Initial Amount and Additional Amountll shall be collectively referred as Maximum Amount to be Raised).

Contact details of AMC for Allotment / Refund and Other Grievance Redressal:

Contact Person:	Mr. Rajdeep Basu/Mr. Vinod Chaudhari
Contact No:	022 - 33037154/ 7017
Address	Reliance Nippon Life Asset Management Limited (RNAM) Reliance Centre, 7 th Floor, South Wing, Off Western Express Highway, Santacruz (East), Mumbai - 400 055

Further, **the new members/participants NOT ENROLLED earlier** on 'e-ETF' platform are requested to click on 'I Accept Terms & Conditions' available under Misc Tab 'e-ETF' menu and enter valid ARN no from ADMIN log in and thereafter enter applications for subscriptions from User login.

Members may refer to the following Annexures for further details

Particulars	Annexure No.
Mock Parameters	1
Live Parameters	2
Tentative time cycle for transaction activities for CPSE ETF	3
Scheme Information Document issued by RNAM	4

In case of any query/clarification, kindly call on Toll Free No- 1800 266 00 53

For and on behalf of
National Stock Exchange of India Limited

Abhijeet Sontakke
Chief Manager

Toll Free No	Fax No	Email id
1800-266-00-53	+91-22-26598155	msm@nse.co.in

Annexure 1

Mock Session Details	
Security symbol	CPSEMOCK
ETF	CPSE ETF
Series	GR
Mode	Demat
Categories	IND, NRI, HUF, CO, NOH, OTH
Mock Date	March 19, 2019
Mock Session Time	10.00 A.M. to 5.00 P.M.
Mock URL for Members	https://www.eipouat.com/eipo/bidux/login.jsp

Annexure 2

Live Session Details	
Security symbol	CPSEETF
ETF	CPSE ETF
Series	GR
ISIN	INF457M01133
Mode	Demat
Categories	IND, NRI, HUF, CO, NOH, OTH
Subscription Period	March 20, 2019 and March 22, 2019
Subscription Session Time	09.00 A.M. to 6.00 P.M.*
Mismatch Modification Session	March 25, 2019 (09:00 A.M. to 10:30 A.M.)
Live URL for Members	https://www.nseindiaipo.com

*May be extended based on AMC request on issue closure day

Annexure 3

Tentative time cycle for transaction activities for CPSE ETF shall be as under:

Activity	Tentative Timelines
During Subscription Period (T day)	
T day	
Subscription hours	09:00 am - 6:00 pm
Funds obligation report	7:00 pm
T+1 day	
Cut of time for Bids Withdrawal Request for funds by Participant (N-Mass)	09:30 am
Cut off time to provide clear funds for funds collection	10:00 am
Status of subscription/applications of bids entered on T day	02:00 pm
Subscription Closure Day (T Day) → 22 Mar, 2019	
Subscription hours	09:00 am - 6:00 pm *
T+1 day → 25 Mar, 2019	
Modification of window for mismatch subscription/application after depository validation	09:00 am - 10:30 am
Funds obligation report	After Closure of modification session
Cut of time for Bids Withdrawal Request for funds by Participant (N-Mass)	01:00 pm
Cut off time to provide clear funds for funds collection	01:30 pm

*May be extended based on AMC request